

Code	CVNM2007
Company name	
Date	06/25/2020
Subject	Decision on the initial listing of covered warrant

Content:

On June 25, 2020, the Hochiminh Stock Exchange issued Decision No.348/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.VNM.KIS.M.CA.T.05
3. Warrant code: CVNM2007
1. ISIN code: VN0CVNM20075
2. Underlying security: VNM
3. Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
4. Warrant type: call
5. Warrant style: European-style
6. Method of exercise (cash/ transfer of underlying security): cash
7. Duration: 09 months
8. Expiration date: March 10, 2021
9. Conversion ratio: 10:1
10. Exercise price: VND138,888
11. Quantity of the warrants registered for listing: 2,000,000 warrants
12. Official trading date: June 29, 2020.